

OMX Nordic Exchange Copenhagen

## **Announcement no. 4/2008**

### **General Meeting**

Ordinary General Meeting in Fionia Bank A/S

In pursuance of Article 4 of the Articles of Association, an ordinary General Meeting is hereby convened in Fionia Bank A/S on

**Tuesday 11 March 2008 at 17.00.**

The General Meeting will be held at the company's address:

**Vestre Stationsvej 7, 5000 Odense C, Denmark.**

#### **Agenda**

- 1) The Directors' Report on the company's activities in the past year.
- 2) Presentation of the audited Annual Report for approval.
- 3) Resolution on allocation of profit in accordance with the approved Annual Report.
- 4) Authorisation for the Board of Directors to let the company acquire its own shares in the period until the next ordinary General Meeting.
- 5) Election of 15 members to the Committee of Shareholders and fixing of the fee payable to the members of the Committee of Shareholders.
- 6) Election of accountant.
- 7) Motions from the Board of Directors and shareholders.
  - a) Motion from the Board of Directors. Amendment to the Articles of Association.
- 8) Any other business.

Re item 5

In pursuance of Sub-article 9.3 of the Articles of Association, the Board of Directors hereby nominates the following candidates for election to the Committee of Shareholders:

- Tom Foged-Pedersen
- Knud Gether
- Carl Chr. Graversen
- Preben Greibe
- Uffe Harrebek
- Bjarne Chr. Jensen
- Hans Kristoffersen
- Ole Madsen
- Børge Obel
- Karsten Ohrt
- Hanne Sehested
- Kirsten Hjorth Simonsen
- Merete Vangsøe Simonsen
- Bo Stærmose
- Torben Werenberg

A detailed presentation of the nominated candidates will be available for perusal at the company's office from Monday 3 March 2008.

No changes to the fee are proposed.

Re item 7 a)

The Board of Directors moves that the share denomination be reduced from DKK 100.00 to DKK 10.00.

For the implementation hereof, the Articles of Association will be amended as follows:

Sub-article 2.1 will be amended from:

“The Company’s share capital shall amount to DKK 181,405,200.00, distributed on shares at DKK 100.00”.

to: “The Company’s share capital shall amount to DKK 181,405,200.00, distributed on shares at DKK 10.00”.

Sub-articles 8.3 1 and 2 will be amended from:

“Each share amount of DKK 100 shall entitle the shareholder to one vote at the General Meeting. However, a maximum number of 1000 votes may be cast for shares belonging to the same shareholder”.

to: ” Each share amount of DKK 10 shall entitle the shareholder to one vote at the General Meeting. However, a maximum number of 10,000 votes may be cast for shares belonging to the same shareholder”.

The rest of Sub-article 8.3 shall remain in force unamended.

Amendments to the Articles of Association require that the motion must be adopted by 2/3 of both the votes cast and of the voting share capital represented at the General Meeting.

The consequential changes resulting from the adoption of the motion will be implemented as quickly as possible.

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In continuation of the transaction of the business on the agenda, the former Danish Minister of Foreign Affairs, Uffe Ellemann-Jensen, will give a lecture entitled “New Growth Areas in Eastern Europe”.

The increased globalisation has had the effect that investors can no longer merely focus on the economic development in the USA, Western Europe and the Far East. The development in Eastern Europe is interesting to follow for investors and consequently also for the shareholders in Fionia Bank.

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Immediately after the General Meeting, refreshments will be served for the shareholders who have attended the General Meeting.

Any shareholder who has obtained an entrance card not later than five days before the General Meeting, i.e. by Thursday 6 March 2008 at 16.00, will have access to attend the General Meeting.

Entrance cards may be obtained at the company’s website [www.fioniabank.dk](http://www.fioniabank.dk), on tel. no. +45 65 20 41 03 or by contacting the company at its address: Vestre Stationsvej 7, 5000 Odense C, Denmark.

The doors to the General Meeting will be open from 16.30 on 11 March 2008.

Shareholders may be represented by proxy at the General Meeting. In such case, a written, dated proxy must be presented when the company is contacted with a request for an entrance card. A proxy may be granted to the Board of Directors or a third party at the company’s website [www.fioniabank.dk](http://www.fioniabank.dk). No party, except for members of the Board of Directors, may attend the General Meeting holding a proxy from more than one shareholder.

Please state the VP custody account number when obtaining an entrance card.

Odense, 19 February 2008  
Bo Stærmose, Chairman of the Board of Directors